



**REPUBLIC GLASS HOLDINGS CORPORATION**

12 April 2012

**PHILIPPINE STOCK EXCHANGE, INC.**  
3F PSE Plaza, Ayala Triangle  
Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**  
Head, Disclosure Department

Gentlemen:

In compliance with your requirement, please find attached computation of Republic Glass Holdings Corporation's (REG) public ownership level (24.24%) as of March 31, 2012.

Thank you.

Very truly yours,

**Florence Wong**  
Corporate Information Officer

## REPUBLIC GLASS HOLDINGS CORPORATION

Computation of Public Ownership Level as of March 31, 2012

Number of Outstanding Shares		<b>738,314,299</b>
Less: Number of Treasury Shares		<u><b>56,248,667</b></u>
Number of Issued & Outstanding Shares		<b>682,065,632</b>
Less:		
	<u>% To Total Issued &amp; Outstanding Shares</u>	<u>Number of Shares</u>
<b>Directors:</b>		
Bienvenido A. Tan, Jr.	- direct	0.117961%      804,570
Geronimo F. Velasco, Jr.	- direct	0.398790%      2,720,011
Victor C. Macalincag	- direct	0.002932%      20,000
Federico E. Puno	- direct	1.147626%      7,827,561
Antonio A. Henson	- direct	0.000000%      1
Ma. Paz V. Laperal	- direct	0.023641%      161,250
Adeline S. Lim	- direct	0.011912%      81,250
Corazon S. De La Paz-Bernardo	- direct	0.000000%      1
Jose Miguel F. Velasco	- direct	0.006671%      45,503
		<u><b>11,660,147</b></u>
<b>Principal Stockholders:</b>		
Gervel, Inc.	- direct	<u><b>67.111862%      457,746,945</b></u>
<b>Affiliates:</b>		
RGC Investment Corp.	- direct	<u><b>0.047503%      324,000</b></u>
<b>Others:</b>		
Metropolitan Management Corp.	- direct	6.792719%      46,330,800
Employees' Retirement Plan of Metropolitan Management Corp.	- direct	0.007331%      50,000
Employees' Retirement Plan of Gervel, Inc.	- direct	0.087052%      593,750
		<u><b>6.887101%      46,974,550</b></u>
<b>Total Number of Shares Owned by the Public</b>		<u><u><b>516,705,642</b></u></u>
		<u><u><b>165,359,990</b></u></u>

**REPUBLIC GLASS HOLDINGS CORPORATION**  
**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

$\frac{\text{Total No. of Shares Owned by the Public}}{\text{Total Issued \& Outstanding Shares}}$	=	$\frac{165,359,990}{682,065,632} = 24.24\%$
Required Public Ownership %	=	<b>10%</b>

/	
Complied	Not Complied

(Please Check ( / ) the appropriate box)

Number of Issued & Outstanding shares	=	682,065,632
Number of Outstanding Shares	=	738,314,299
Number of Treasury Shares	=	56,248,667
Number of Foreign-Owned Shares	=	3,950,528
Foreign Ownership Level (%)	=	0.579%
Foreign Ownership Limit (%)	=	40.000%
Number of stockholders	=	1,289
Number of stockholders owning at least one board lot	=	994