



REPUBLIC GLASS HOLDINGS CORPORATION

13 April 2015

PHILIPPINE STOCK EXCHANGE, INC.
3F PSE Plaza, Ayala Triangle
Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

In compliance with your requirement, please find attached computation of public ownership level (25.05%) of Republic Glass Holdings Corporation's (REG) for the 1st quarter ending March 31, 2015.

Thank you.

Very truly yours,

Florence Wong
Corporate Information Officer

REPUBLIC GLASS HOLDINGS CORPORATION
Computation of Public Ownership Level as of March 31, 2015

Number of Issued and Outstanding Shares	738,314,299
Less: Number of Treasury Shares	56,248,667

Number of Outstanding Shares	682,065,632
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Less:

		% To Number of Outstanding Shares	Number of Shares	
Directors:				
Bienvenido A. Tan, Jr.	- direct	0.029993%	204,570	
Geronimo F. Velasco, Jr.	- direct	0.425767%	2,904,011	
Victor C. Macalincag	- direct	0.002932%	20,000	
Ma. Paz V. Laperal	- direct	0.023641%	161,250	
Adeline S. Lim	- direct	0.011912%	81,250	
Corazon S. De La Paz-Bernardo	- direct	0.000000%	1	
Jose Miguel F. Velasco	- direct	0.006671%	45,503	
Elizabeth Anne. C. Uychaco	- direct	0.000147%	1,000	
		0.501064%	3,417,585	
 Principal Stockholders:				
Gervel, Inc.	- direct	67.290144%	458,962,945	
 Affiliates:				
RGC Investment Corp.	- direct	0.047503%	324,000	
 Others:				
Metropolitan Management Corp.	- direct	7.020556%	47,884,800	
Employees' Retirement Plan of Metropolitan Management Corp.	- direct	0.007331%	50,000	
Employees' Retirement Plan of Gervel, Inc.	- direct	0.087052%	593,750	
		7.114938%	48,528,550	511,233,080
 Total Number of Shares Owned by the Public			 170,832,552	

REPUBLIC GLASS HOLDINGS CORPORATION
PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

$\frac{\text{Total No. of Shares Owned by the Public}}{\text{Total Outstanding Shares}}$	=	$\frac{170,832,552}{682,065,632} = 25.05\%$
Required Public Ownership %	=	<input style="width: 100px; height: 20px;" type="text" value="10%"/>

/	
Complied	Not Complied

(Please Check (/) the appropriate box)

Number of Outstanding shares	=	<input style="width: 100%; height: 20px;" type="text" value="682,065,632"/>
Number of Issued and Outstanding Shares	=	<input style="width: 100%; height: 20px;" type="text" value="738,314,299"/>
Number of Treasury Shares	=	<input style="width: 100%; height: 20px;" type="text" value="56,248,667"/>
Number of Foreign-Owned Shares	=	<input style="width: 100%; height: 20px;" type="text" value="4,812,118"/>
Foreign Ownership Level (%)	=	<input style="width: 100%; height: 20px;" type="text" value="0.71%"/>
Foreign Ownership Limit (%)	=	<input style="width: 100%; height: 20px;" type="text" value="40.000%"/>
Number of stockholders	=	<input style="width: 100%; height: 20px;" type="text" value="1,243"/>
Number of stockholders owning at least one board lot	=	<input style="width: 100%; height: 20px;" type="text" value="951"/>