



REPUBLIC GLASS HOLDINGS CORPORATION

11 July 2012

PHILIPPINE STOCK EXCHANGE, INC.
3F PSE Plaza, Ayala Triangle
Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

In compliance with your requirement, please find attached computation of Republic Glass Holdings Corporation's (REG) public ownership level (24.33%) as of June 30, 2012.

Thank you.

Very truly yours,

Florence Wong
Corporate Information Officer

REPUBLIC GLASS HOLDINGS CORPORATION

Computation of Public Ownership Level as of June 30, 2012

Number of Outstanding Shares	738,314,299
Less: Number of Treasury Shares	56,248,667
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Number of Issued & Outstanding Shares	682,065,632
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Less:

		<u>% To Total Issued & Outstanding Shares</u>	<u>Number of Shares</u>	
Directors:				
Bienvenido A. Tan, Jr.	- direct	0.029993%	204,570	
Geronimo F. Velasco, Jr.	- direct	0.398790%	2,720,011	
Victor C. Macalincag	- direct	0.002932%	20,000	
Federico E. Puno	- direct	1.147626%	7,827,561	
Antonio A. Henson	- direct	0.000000%	1	
Ma. Paz V. Laperal	- direct	0.023641%	161,250	
Adeline S. Lim	- direct	0.011912%	81,250	
Corazon S. De La Paz-Bernardo	- direct	0.000000%	1	
Jose Miguel F. Velasco	- direct	0.006671%	45,503	
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		1.621566%	11,060,147	

Principal Stockholders:

Gervel, Inc.	- direct	<hr/>	<hr/>	
		67.111862%	457,746,945	

Affiliates:

RGC Investment Corp.	- direct	<hr/>	<hr/>	
		0.047503%	324,000	

Others:

Metropolitan Management Corp.	- direct	6.792719%	46,330,800	
Employees' Retirement Plan of Metropolitan Management Corp.	- direct	0.007331%	50,000	
Employees' Retirement Plan of Gervel, Inc.	- direct	0.087052%	593,750	
		<hr/>	<hr/>	
		6.887101%	46,974,550	

516,105,642

Total Number of Shares Owned by the Public

165,959,990

REPUBLIC GLASS HOLDINGS CORPORATION
PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

Total No. of Shares Owned by the Public
Total Issued & Outstanding Shares

165,959,990
682,065,632 = 24.33%

Required Public Ownership % = **10%**

/
 Complied Not Complied

(Please Check (/) the appropriate box)

Number of Issued & Outstanding shares	=	682,065,632
Number of Outstanding Shares	=	738,314,299
Number of Treasury Shares	=	56,248,667
Number of Foreign-Owned Shares	=	3,950,528
Foreign Ownership Level (%)	=	0.579%
Foreign Ownership Limit (%)	=	40.000%
Number of stockholders	=	1,278
Number of stockholders owning at least one board lot	=	983