



REPUBLIC GLASS HOLDINGS CORPORATION

9 January 2013

PHILIPPINE STOCK EXCHANGE, INC.
3F PSE Plaza, Ayala Triangle
Ayala Avenue, Makati City

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

In compliance with your requirement, please find attached computation of Republic Glass Holdings Corporation's (REG) public ownership level (24.31%) as of December 31, 2012.

Thank you.

Very truly yours,


Florence Wong
Corporate Information Officer

REPUBLIC GLASS HOLDINGS CORPORATION
 Computation of Public Ownership Level as of December 31, 2012

Number of Outstanding Shares	738,314,299
Less: Number of Treasury Shares	<u>56,248,667</u>

Number of Issued & Outstanding Shares	682,065,632
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Less:

		% To Total Issued & Outstanding Shares	Number of Shares
Directors:			
Bienvenido A. Tan, Jr.	- direct	0.029993%	204,570
Geronimo F. Velasco, Jr.	- direct	0.416970%	2,844,011
Victor C. Macalincag	- direct	0.002932%	20,000
Federico E. Puno	- direct	1.147626%	7,827,561
Antonio A. Henson	- direct	0.000000%	1
Ma. Paz V. Laperal	- direct	0.023641%	161,250
Adeline S. Lim	- direct	0.011912%	81,250
Corazon S. De La Paz-Bernardo	- direct	0.000000%	1
Jose Miguel F. Velasco	- direct	0.006671%	45,503
		1.639746%	11,184,147

Principal Stockholders:

Gervel, Inc.	- direct	67.111862%	457,746,945
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Affiliates:

RGC Investment Corp.	- direct	0.047503%	324,000
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Others:

Metropolitan Management Corp.	- direct	6.792719%	46,330,800
Employees' Retirement Plan of Metropolitan Management Corp.	- direct	0.007331%	50,000
Employees' Retirement Plan of Gervel, Inc.	- direct	0.087052%	593,750
		6.887101%	46,974,550

516,229,642

Total Number of Shares Owned by the Public

165,835,990

REPUBLIC GLASS HOLDINGS CORPORATION
PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

Total No. of Shares Owned by the Public		165,835,990		=		24.31%
Total Issued & Outstanding Shares		682,065,632				24.31%
Required Public Ownership %				=		10%

/	
Complied	Not Complied

(Please Check (/) the appropriate box)

Number of Issued & Outstanding shares	=	682,065,632
Number of Outstanding Shares	=	738,314,299
Number of Treasury Shares	=	56,248,667
Number of Foreign-Owned Shares	=	3,948,096
Foreign Ownership Level (%)	=	0.579%
Foreign Ownership Limit (%)	=	40.000%
Number of stockholders	=	1,269
Number of stockholders owning at least one board lot	=	976